



RIPPLES ADVISORY PVT.LTD.
DAILY EQUITY REPORT
13th July 2017

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MARKET WRAP UP

The Sensex and Nifty were trading flat as investors turned cautious ahead of consumer inflation data for June and IIP data for May to be released after market closing today.

The 30-share BSE index Sensex was up 40.76 points or 0.13 per cent at 31,787.85 and the 50-share NSE index Nifty was up 25.45 points or 0.26 per cent at 9,811.50.

Among BSE sectoral indices, oil & gas index gained the most by 1.48 per cent, infrastructure 1.25 per cent, PSU 1.14 per cent and power 0.54 per cent. On the other hand, IT index was down 0.43 per cent and TECK 0.15 per cent.

CPI inflation

Consumer inflation data is expected to cool to a record low of 1.70 per cent in June, easing further from May's 2.18 per cent, according to a Reuters poll.

Markets are also keeping an eye on corporate earnings, including from Tata Consultancy Services Ltd on Thursday and Infosys Ltd on Friday .

We are think the Indian market is over-stretched and they warn about a potential correction after indexes hit record highs in each of the two previous sessions.

"If the NSE (index) doesn't cross 9,830 today, we could see a correction of around 150-250 points by this week,"

The 30-share index went up 73.03 points or 0.23 per cent to 31,820.12. The gauge gained 386.45 points in the previous two sessions to close at a fresh record high of 31,747.09 yesterday. The NSE index Nifty recaptured the key 9,800 mark by rising 27.10 points or 0.27 per cent to 9,813.15.

DOMESTIC INDICES

PARTICULARS	BSE SENSEX	NIFTY
Current Price	31804.82	9816.10
Points	+57.13	+30.05
Change (%)	+0.18	+0.31
High	31865.69	9824.95
Lows	31731.43	9787.70
Prev Close	31747.09	9786.05

GLOBAL INDICES

INDEX	CLOSE	CHANGE (%)
SGX Nifty	9879.00	+0.44
Dow Jones	21427.00	+0.15
Nasdaq	6193.30	+0.27
Nikkei 225	20098.39	-0.48
Shanghai	3198.03	-0.16
Hang Seng	26043.64	+0.64
FTSE	7397.40	+0.91
CAC	5185.06	+0.87
DAX	12518.52	+0.65

FII TRADING ACTIVITY (In Cr.)

SEGMENT	11-07-2017	11-07-2017
DATE	11-07-2017	11-07-2017
BUY VALUE	5716.84	3394.66
SELL VALUE	5534.79	3058.91
NET VALUE	+182.05	+335.75

MARKET MEASURE

EXCHANGE	ADVANCE	DECLINE	UNCHG.	T/O
NSE	863	607	63	25069.56

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NIFTY TOP GAINERS

STOCK SYMBOL	PRICE	CHANGE (%)	VOLUME
ACC	1,704.00	3.22	7,15,521
INFRATEL	420.95	2.71	43,89,173
AMBUJACEM	261.10	2.33	18,58,906
IBULHSGFIN	1,110.30	2.32	15,69,358
HINDUNILVR	1,131.90	2.30	17,49,014

NIFTY TOP LOSERS

STOCK SYMBOL	PRICE	CHANGE (%)	VOLUME
TCS	2,441.00	-1.41	13,23,185
M&M	1,376.00	-1.02	7,35,296
HEROMOTOCO	3,721.20	-0.72	2,32,681
AUROPHARMA	695.00	-0.71	21,45,544
COALINDIA	253.50	-0.39	26,40,999

CHART ANALYSIS

SCRIP	R2	R1	PIVOT	S1	S2
NIFTY 50	9868	9845	9815	9799	9760



POINT OF VIEW FOR NIFTY

TREND: UP
STRATEGY: BUY

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SCRIP	R2	R1	PIVOT	S1	S2
NIFTY BANK	23899	23835	23682	23610	23450



POINT OF VIEW FOR NIFTYBANK

TREND: UP

STRATEGY: BUY

INVESTMENTS IDEA

BUY NCC ABOVE 95 TGT 110 SL 89 BELOW

BUY ASHOKLEY ABOVE 106 TGT 122 SL 95 BELOW

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