



**RIPPLES ADVISORY PVT.LTD.**  
**DAILY EQUITY REPORT**  
15<sup>th</sup> June 2017

# DAILY REPORT

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## MARKET WRAP UP

The Sensex and Nifty were trading flat tracking tepid Asian markets ahead of the outcome of the US Federal Reserve meeting, while index heavyweight Reliance Industries gained after its telecom unit reported strong April subscriber additions.

The 30-share BSE index Sensex was up 28.02 points or 0.09 per cent at 31,131.51 and the 50-share NSE index Nifty was down 2.4 points or 0.02 per cent at 9,604.50.

Among BSE sectoral indices, realty index was up 0.64 per cent, followed by oil & gas 0.6 per cent, capital goods 0.46 per cent and PSU 0.21 per cent. On the other hand, FMCG index fell the most by 0.66 per cent, metal 0.55 per cent, consumer durables 0.36 per cent and power 0.26 per cent.

Top five Sensex gainers were Reliance (+2.92%), Dr Reddy's (+1.83%), ICICI Bank (+1.4%), Hero MotoCorp (+1.24%) and L&T (+1.00%), while the major losers were Wipro (-1.89%), Cipla (-1.63%), ITC (-1.3%), HDFC (-1.27%) and Asian Paints (-1.14%).

State-run lenders swung between gains and losses amid worries they would have to raise the provisioning levels after the Reserve Bank of India on Tuesday identified 12 of the largest loan defaulters and said it will direct lenders to begin insolvency proceedings around them.

Analysts said the outcome from the Fed meeting later on Wednesday would set the near-term trend. Investors expect a 25 basis points interest rate hike, and more clarity on the rate path ahead as well as on plans to shrink the mammoth bond portfolio.

## DOMESTIC INDICES

PARTICULARS	BSE SENSEX	NIFTY
Current Price	31155.91	9618.15
Points	+52.42	+11.25
Change (%)	+0.17	+0.12
High	31190.36	9627.50
Lows	31054.94	9580.45
Prev Close	31103.49	9606.90

## GLOBAL INDICES

INDEX	CLOSE	CHANGE (%)
SGX Nifty	9614.00	-0.29
Dow Jones	21340.00	+0.40
Nasdaq	6220.37	+0.72
Nikkei 225	19883.52	-0.08
Shanghai	3130.44	-0.74
Hang Seng	25875.90	+0.09
FTSE	7534.62	+0.45
CAC	5303.96	+0.80
DAX	12861.06	+0.75

## FII TRADING ACTIVITY (In Cr.)

SEGMENT	13-05-2017	13-05-2017
BUY VALUE	3941.55	2480.57
SELL VALUE	4253.95	2175.99
NET VALUE	-312.40	+304.58

## MARKET MEASURE

EXCHANGE	ADVANCE	DECLINE	UNCHG.	T/O
NSE	668	799	67	24369.7

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## NIFTY TOP GAINERS

STOCK SYMBOL	PRICE	CHANGE (%)	VOLUME
RELIANCE	1,360.00	3.47	1,21,01,027
BANKBARODA	172.75	1.77	1,20,08,368
DRREDDY	2,662.05	1.35	7,48,839
HINDUNILVR	1,117.50	1.34	11,39,136
ICICIBANK	319.00	1.32	2,02,40,274

## NIFTY TOP LOSERS

STOCK SYMBOL	PRICE	CHANGE (%)	VOLUME
YESBANK	1,449.00	-3.00	35,37,948
CIPLA	539.15	-2.25	11,76,535
ITC	299.80	-1.79	1,45,74,048
HDFC	1,647.10	-1.23	65,19,614
ACC	1,596.35	-1.20	3,08,239

## CHART ANALYSIS

SCRIP	R2	R1	PIVOT	S1	S2
NIFTY 50	9679	9658	9627	9608	9570



### POINT OF VIEW FOR NIFTY

**TREND: SIDEWAYS**  
**STRATEGY: BUY**

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SCRIP	R2	R1	PIVOT	S1	S2
NIFTY BANK	23625	23558	23460	23393	23295



## POINT OF VIEW FOR NIFTYBANK

TREND: SIDEWAYS

STRATEGY: BUY

## INVESTMENTS IDEA

**BUY DHFL ABOVE 450 TGT 475 SL 440 BELOW**  
**BUY MUTHOOTFIN ABOVE 480 TGT 500 SL 470 BELOW**

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