



RIPPLES ADVISORY PVT.LTD.
DAILY EQUITY REPORT
21th Apr 2017

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MARKET WRAP UP

The Sensex and Nifty ended higher on Thursday as investors picked beaten down counters, including technology stocks that lost ground on disappointing quarterly results from software services exporters Infosys Ltd and Tata Consultancy Services Ltd.

The broader NSE index closed up 32.9 points or 0.36 per cent at 9,136.40, posting its first gain in six sessions. The benchmark BSE index ended 85.82 points or 0.29 per cent higher at 29,422.39.

Among BSE sectoral indices, realty index was the star-performer and was up 2.14 per cent, followed by consumer durables 1.23 per cent, IT 0.99 per cent and TECK 0.96 per cent. On the other hand, banking index was down 0.53 per cent, oil & gas 0.25 per cent, power 0.17 per cent and healthcare 0.14 per cent.

Top five Sensex gainers were GAIL (+2.02%), Adani Ports (+1.83%), HDFC (+1.82%), Asian Paints (+1.37%) and Maruti (-1.17%), while the major losers were ICICI Bank (-2.9%), Axis Bank (-2.26%), Sun Pharma (-1.28%), Power Grid (-1.21%) and NTPC (-0.97%).

The S&P 500 and Dow closed lower and the Nasdaq advanced on Wednesday as investors digested the latest round of earnings, while a drop in oil prices weighed on the energy sector.

The Dow Jones Industrial Average fell 119.13 points or 0.58 per cent to 20,404.15, the S&P 500 lost 4.03 points or 0.17 per cent to 2,338.16 and the Nasdaq Composite added 13.56 points or 0.23 per cent to 5,863.03.

DOMESTIC INDICES

PARTICULARS	BSE SENSEX	NIFTY
Current Price	29422.39	9136.40
Points	+85.82	+32.90
Change (%)	+0.29	+0.36
High	29453.06	9143.90
Lows	29341.68	9102.65
Prev Close	29336.57	9103.50

GLOBAL INDICES

INDEX	CLOSE	CHANGE (%)
SGX Nifty	9177.00	+0.19
Dow Jones	20467.50	-0.30
Nasdaq	5863.03	-0.32
Nikkei 225	18430.49	-0.01
Shanghai	3172.59	-0.06
Hang Seng	24056.98	+0.96
FTSE	7104.29	-0.14
CAC	5041.73	+0.75
DAX	12017.03	+0.00

FII TRADING ACTIVITY (In Cr.)

SEGMENT	19-04-2017	19-04-2017
DATE	19-04-2017	19-04-2017
BUY VALUE	3778.12	2995.01
SELL VALUE	4451.50	2469.49
NET VALUE	-673.38	525.25

MARKET MEASURE

EXCHANGE	ADVANCE	DECLINE	UNCHG.	T/O
NSE	1126	536	75	25390.83

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NIFTY TOP GAINERS

STOCK SYMBOL	PRICE	CHANGE (%)	VOLUME
GRASIM	1,142.10	5.54	19,18,947
BANKBARODA	179.55	2.69	1,15,66,048
GAIL	404.20	2.64	70,53,007
IBULHSGFIN	980.00	2.39	8,28,410
ADANIPTS	332.60	2.09	44,39,900

NIFTY TOP LOSERS

STOCK SYMBOL	PRICE	CHANGE (%)	VOLUME
YESBANK	1,545.50	-3.73	78,73,162
ICICIBANK	273.05	-2.67	2,90,11,173
AXISBANK	488.25	-2.25	81,53,829
IOC	427.30	-1.83	49,93,819
TATAPOWER	84.30	-1.58	32,16,298

CHART ANALYSIS

SCRIP	R2	R1	PIVOT	S1	S2
NIFTY 50	9144	9125	9099	9070	9050



POINT OF VIEW FOR NIFTY

TREND: SIDEWAYS

STRATEGY: BUY

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SCRIP	R2	R1	PIVOT	S1	S2
NIFTY BANK	21850	21730	21625	21500	21420



POINT OF VIEW FOR NIFTYBANK

TREND: SIDEWAYS

STRATEGY: BUY

INVESTMENTS IDEA

BUY DHFL ABOVE 413 TGT 420 SL 408 BELOW
BUY RCF ABOVE 202 TGT 210 SL 198 BELOW

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