



RIPPLES ADVISORY PVT.LTD.
DAILY EQUITY REPORT
17th Feb 2017

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MARKET WRAP UP

The Sensex and Nifty were trading higher by nearly 0.6 per cent owing to firm Asian cues. The 30-share BSE index Sensex was up 158.02 points or 0.56 per cent at 28,313.58 and the 50-share NSE index Nifty was up 51.45 points or 0.59 per cent at 8,776.15.

Barring FMCG, all other BSE sectoral indices were trading in the green. Among them, realty index gained the most by 2.09 per cent, followed by healthcare 2.03 per cent, IT 1.91 per cent and metal 1.81 per cent, while FMCG index was down 0.79 per cent.

Top five Sensex gainers were Sun Pharma (+3.91%), Maruti (+2.82%), Infosys (+2.7%), Tata Motors (+2.15%) and Tata Steel (+1.74%), while the major losers were ITC (-1.98%), Asian Paints (-1.08%), Adani Ports (-0.72%), Coal India (-0.69%) and L&T (-0.58%).

IT stocks led the gains after Tata Consultancy Services Ltd said its board would consider a share buyback plan at a meeting next week. Shares of TCS, the country's biggest software services exporter, rose as much as 2.7 per cent to their highest since September 7, 2016, heading for their 10th session of gains in 12 this month.

Asian markets

Asian stocks edged to new 19-month highs on Thursday with gains underpinned by an ongoing rally on Wall Street, while the dollar came in for a bout of profit-taking after its recent bounce.

MSCI's broadest index of Asia-Pacific shares outside Japan rose 0.2 per cent to its highest since July 2015. It is up by a tenth this year thanks to more optimistic earnings expectations and an unwinding of bearish emerging market bets.

DOMESTIC INDICES

PARTICULARS	BSE SENSEX	NIFTY
Current Price	28301.27	8778.00
Points	+145.71	+53.30
Change (%)	+0.52	+0.61
High	28327.84	8783.95
Lows	28416.19	8719.60
Prev Close	28155.96	8724.70

GLOBAL INDICES

INDEX	CLOSE	CHANGE (%)
SGX Nifty	8823.25	+0.40
Dow Jones	20602.50	+0.44
Nasdaq	5819.44	+0.63
Nikkei 225	19347.53	-0.47
Shanghai	3229.41	+0.51
Hang Seng	24107.70	+0.47
FTSE	7272.82	-0.41
CAC	4906.50	+0.37
DAX	11771.64	-0.19

FII TRADING ACTIVITY (In Cr.)

SEGMENT	15-2-2017	15-2-2017
BUY VALUE	5547.95	2360.89
SELL VALUE	5322.11	2111.91
NET VALUE	+225.84	+248.98

MARKET MEASURE

EXCHANGE	ADVANCE	DECLINE	UNCHG.	T/O
NSE	1073	412	70	21699.01

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SCRIP	R2	R1	PIVOT	S1	S2
NIFTY BANK	20590	20359	20250	20170	20050



POINT OF VIEW FOR NIFTYBANK

TREND: SIDEWAYS

STRATEGY: BUY

INVESTMENTS IDEA

BUY INDIACEM ABOVE 164 TGT 170 SL 160 BELOW
BUY BIOCON ABOVE 1100 TGT 1120 SL 1080 BELOW

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